

Service Payment Instruction

PLEASE: Complete all details clearly in block letters

Name of Fund: _____

SECTION A: ADVISOR/PERSON ORDERING SERVICE

(Documents, invoice and receipts will be directed C/- this person, unless otherwise stated)

Person placing Order: _____

Firm Name (if applicable): _____

Postal Address: _____

Phone: _____ Fax: _____

Email: _____

SUPER PLUS - Professional Fess – (Appropriate order form must also be attached)

- | | | |
|--|--------------------------|---|
| New SMSF Establishment (individuals) | <input type="checkbox"/> | \$660 (\$600 + GST) |
| New SMSF set-up + Trustee Company | <input type="checkbox"/> | \$1,402 (\$900 + GST plus \$412 ASIC fee) |
| Trustee Company only (Deed of appointment may also be required if appointing as a SMSF trustee) | <input type="checkbox"/> | \$742 (\$300 + GST plus \$412 ASIC fee) |
| Deed of Appointment/Resignation | <input type="checkbox"/> | \$308 (\$280 + GST) |
| Pension Establishment | <input type="checkbox"/> | \$423.50 (\$385 + GST) |

FINANCIAL PLANNER/ADVISER – Arrangement Professional Fees – (If Applicable)

For Advisers time in the arrangement of the designated service or transfer of an existing SMSF.

Fees paid to person named in order section above. This fee will show on the clients statement separately (For Financial Planners/Advisers, fees are paid to their AFSL dealer)

Fee to be charged (including GST) - Select 1 only

\$220 \$330 \$440 Other - \$ _____

TOTAL FEES (total of all selected fees on this form) \$ _____ incl GST

